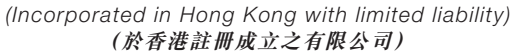


倘閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。



Number of Offer Shares	: 200,000,000 Shares
Number of Public Offer Shares	: 20,000,000 Shares (including 2,000,000 Employee Reserved Shares) (subject to re-allocation)
Number of Placing Shares	: 180,000,000 Shares (subject to re-allocation)
Offer Price	: Not more than HK\$0.62 per Offer Share and expected to be not less than HK\$0.38 per Offer Share (payable in full on application in Hong Kong dollars, plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee and subject to refund)
Stock Code	: 1711

發售股份數目：200,000,000 股股份  
 公開發售股份數目：20,000,000 股股份（包括 2,000,000 股僱員預留股份）（可予重新分配）  
 配售股份數目：180,000,000 股股份（可予重新分配）  
 發售價：每股發售股份不超過 0.62 港元且預期每股發售股份不少於 0.38 港元（須於申請時以港元繳足，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費，可退還）  
 股份代號：1711

Please read carefully the prospectus of **Ulferts International Limited** (the “**Company**”) dated 16 January 2018 (the “**Prospectus**”) (in particular, the section on “How to Apply for the Public Offer Shares and Employee Reserved Shares” in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong ("**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE, YELLOW and PINK** Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Stock Exchange, the HKSCC, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

*Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.*

Nothing in this Application Form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction other than Hong Kong. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred in the United States or any state of the United States in violation of the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions.

在填寫本申請表格前，請仔細閱讀歐化國際有限公司（「本公司」）於二零一八年一月十六日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請公開發售股份及僱員預留股份」一節）及刊於本申請表格背面的指引。除本申請表格另有界定者外，招股章程已界定的詞語在本申請表格中具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色、黃色及粉紅色申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處及備查文件」一節所列的其他文件，已遵照香港法例第32章《公司（清盤及雜項條文）條例》第38D條的規定，送交香港公司註冊處處長登記。聯交所、香港結算、證監會和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下務請注意標題為「個人資料收集聲明」一段所載本公司及其股份登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表關於招股股份所附之價格或招股要約或要約購買的游說，而在香港以外之任何司法管轄區內，概不得向任何公開發售股份。本申請表及招股要約不得在或向美國境內直接或間接派發，而此項申請亦不是美國出售證券的要約。發售股份時亦將不會根據一九三三年美國證券法（經修訂）（美國證券法）或美國任何州出售證券登記，且不得在美國境內或將出售、抵押或轉讓，惟根據美國證券法及適用於美國證券法應豁免登記之規定並非受該等登記規定之限制。發售股份時正依據美國證券法S規例以及進行發售及出售的各司公法規定適用法例於該規定中在美國境外提早發售及出售。將不會於美國進行發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送、派發或複製（全部或部分）。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格及招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

**To:** Ulferts International Limited (the **"Company"**)  
Octal Capital Limited  
Emperor Capital Limited  
Emperor Securities Limited  
The Underwriters

致：歐化國際有限公司(「貴公司」)  
八方金融有限公司  
英皇融資有限公司  
英皇證券(香港)有限公司  
包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the Public Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor otherwise participate in the Placing;
- **understand** that these declarations and representations will be relied upon by the Company, the Lead Manager and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit application is made would not require the Company, the Joint Sponsors, the Lead Manager and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Joint Sponsors, the Lead Manager and the Underwriters (and their respective agents or nominees) and other parties involved in the Share Offer are entitled to rely on any warranty or representation made by us or the underlying applicants.

吾等確認，吾等已(i)遵照電子公開發售指引及透過銀行／股票經紀遞交網上白表申請的運作程序以及吾等就公開發售提供網上白表服務的所有適用法律及法規(法定或其他)；及(ii)細閱並同意遵守招股章程及本申請表格所載的條款及條件及申請手續。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在章程細則的規限下，申請以下數目的公開發售股份；
- 隨附申請認購公開發售股份的全數款項（包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益提出申請之人士並無申請或承購或表示有意認購或收取或獲配售或分配（包括有條件及／或暫定），且不會申請或承購或表示有意認購配售的發售股份，或以其它方式參與配售；
- 明白 貴公司、牽頭經辦人以及彼等各自代理人或代名人將依賴該等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並（在符合本申請表格所載的條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票（如適用），郵誤風險概由該相關申請人自行承擔；
- 要求將任何電子退款指示發送到申請人以單一賬戶繳交申請認購款項的申請付款銀行賬戶內；
- 要求將任何以多個銀行賬戶繳交申請認購款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致 貴公司、聯席保薦人、牽頭經辦人及／或包銷商須遵從香港以外任何地區的法律或法規的任何規定（不論是否具有法律效力）；及
- 同意本申請、任何對本申請的接納以及因而產生的合約，將受香港法律規管並按其詮釋；及
- 同意 貴公司、聯席保薦人、牽頭經辦人及包銷商（及彼等各自的代理人或代名人）以及參與全球發售的其他各方有權依賴吾等或相關申請人作出的任何保證或陳述。

Signature 簽名：

Date 日期：

Name of signatory  
簽署人姓名：

Capacity 身份：

2 We, on behalf of the underlying applicants, offer to subscribe for 吾等代表相關申請人提出認購

Total number of Shares  
股份總數

Public Offer Shares (on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form).

公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of  
隨附合共

Cheque(s)  
張支票

Cheque number(s)  
支票編號

re enclosed for  
total sum of  
其總金額為

HK\$

港元

Name of bank  
銀行名稱

4 Please use **BLOCK** letters 請以正楷填寫

Name of <b>HK eIPO White Form</b> Service Provider 網上白表服務供應商名稱				
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明			
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
	Broker No. 經紀號碼			
	Broker's Chop 經紀印鑑			

For bank use 此欄供銀行填寫



