

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name.

如欲以閣下名義登記所獲發行的獲配發公開發售股份，請使用本申請表格。

**Please staple
your payment
here
請將股款
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Ulferts International Limited (the “Company”) dated 16 January 2018 (the “Prospectus”).

本申請表格使用歐化國際有限公司（「本公司」）於二零一八年一月十六日刊發的招股章程（「招股章程」）所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Offer Shares in any jurisdiction other than Hong Kong. The Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外司法權區的出售或遊說購買任何發售股份的要約。若無根據美國證券法登記或豁免登記，則發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得發送、派發或複製（不論以任何方式，也不論全部或部分）本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed “Documents delivered to the Registrar of Companies and available for inspection” in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) (“CWUMPO”). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所述其他文件已遵照公司（清盤及雜項條文）條例（香港法例第32章）（「公司（清盤及雜項條文）條例」）第38D條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。



歐化國際有限公司
Ulferts International Limited
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

Stock Code 股份代號 : 1711

Offer Price : Not more than HK\$0.62 per Offer Share and expected to be not less than HK\$0.38 per Offer Share (payable in full on application in Hong Kong dollars, plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee and subject to refund)

發售價 : 每股發售股份不超過0.62港元且預期每股發售股份不少於0.38港元（須於申請時以港元繳足，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費，可退還）

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有關於申請程序的其他資料，因此本申請表格應與招股章程一併閱讀。

Application form 申請表格

To: Ulferts International Limited
Octal Capital Limited
Emperor Capital Limited
Emperor Securities Limited
The Underwriters

致：歐化國際有限公司
八方金融有限公司
英皇融資有限公司
英皇證券（香港）有限公司
包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：閣下僅限為任何人士的利益提出一次認購申請。請參閱「填交本申請表格的效用」一節最後四點。

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如欲以閣下名義登記所獲發行的獲配發公開發售股份，請使用本申請表格。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: _____ / _____ / _____

D 日 M 月 Y 年

Number of Public Offer Shares applied for (not more than 9,000,000 shares) 申請公開發售股份數目 (不超過9,000,000股股份)

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Total amount 總額

HK\$	港元
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Name in English 英文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業 (以英文填寫)

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For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀

Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number
支票／銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兌現支票／銀行本票的銀行名稱 (見「申請手續」一節)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼／護照號碼／香港商業登記號碼* (請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記號碼* (請刪除不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名／名稱 (如有)

1)
2)
3)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only) 香港地址 (以英文填寫) 及電話號碼 (聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 代名人若不填寫本節, 是項申請將視為閣下自身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼

(Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫閣下姓名／名稱及香港地址)

For Internal use
此欄供內部使用

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如欲以閣下名義登記所獲發行的獲配發公開發售股份，請使用本申請表格。

- * (1) An individual must provide his Hong Kong identity card number or, if he does not hold a Hong Kong identity card, his passport number. A body corporate must provide its Hong Kong business registration number. Each joint applicant must provide its or his relevant number. The Hong Kong identity card number(s)/passport number(s)/Hong Kong business registration number(s) will be transferred to a third party for checking the Application Form's validity.
個別人士須填寫其香港身份證號碼或（如非香港身份證持有人）護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong identity card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong identity card number/passport number before you can cash your refund cheque.
退款支票（如有）上或會印有閣下或（如屬聯名申請人）排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
• the principal business of that company is dealing in securities; and
• you exercise statutory control over that company,
then the application will be treated as being made for your benefit.
倘若申請人是一家非上市公司，而：
• 該公司主要從事證券買賣業務；及
• 閣下對該公司可行使法定控制權，
是項申請將視為閣下自身利益提出。

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How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 10,000 Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS (HK\$0.62 per Public Offer Share)					
Number of Public Offer Shares applied for	Amount payable on application HK\$	Number of Public Offer Shares applied for	Amount payable on application HK\$	Number of Public Offer Shares applied for	Amount payable on application HK\$
10,000	6,262.48	200,000	125,249.55	1,000,000	626,247.74
20,000	12,524.95	250,000	156,561.94	2,000,000	1,252,495.48
30,000	18,787.43	300,000	187,874.32	3,000,000	1,878,743.22
40,000	25,049.91	350,000	219,186.71	4,000,000	2,504,990.96
50,000	31,312.39	400,000	250,499.10	5,000,000	3,131,238.70
60,000	37,574.86	450,000	281,811.48	6,000,000	3,757,486.44
70,000	43,837.34	500,000	313,123.87	7,000,000	4,383,734.18
80,000	50,099.82	600,000	375,748.64	8,000,000	5,009,981.92
90,000	56,362.30	700,000	438,373.42	9,000,000*	5,636,229.66
100,000	62,624.77	800,000	500,998.19	* Maximum number of Public Offer Shares you may apply for	
150,000	93,937.16	900,000	563,622.97		

2. Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).
3. Staple your cheque or banker's cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> • be in Hong Kong dollars; • not be post-dated; • be made payable to "The Bank of East Asia (Nominees) Limited – Ulferts Public Offer" ; • be crossed "Account Payee Only" ; 	
<ul style="list-style-type: none"> • be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	<ul style="list-style-type: none"> • be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of The Bank of East Asia, Limited:

District	Branch	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	North Point Branch	326-328 King's Road, North Point
Kowloon	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
New Territories	Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza, Shatin

5. Your Application Form can be lodged at these times:

Tuesday, 16 January 2018 – 9:00 a.m. to 5:00 p.m.
Wednesday, 17 January 2018 – 9:00 a.m. to 5:00 p.m.
Thursday, 18 January 2018 – 9:00 a.m. to 5:00 p.m.
Friday, 19 January 2018 – 9:00 a.m. to 12:00 noon.

6. The latest time for lodging your application is 12:00 noon on 19 January 2018. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in the section headed "How to apply for the Public Offer Shares and Employee Reserved Shares – 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

如欲以 閣下名義登記所獲發行的獲配發公開發售股份，請使用本申請表格。

申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為 10,000 股公開發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購的公開發售股份數目及應繳款項一覽表 (每股公開發售股份 0.62 港元)					
申請 認購的公開 發售股份數目	申請時 應繳款項 港元	申請 認購的公開 發售股份數目	申請時 應繳款項 港元	申請 認購的公開 發售股份數目	申請時 應繳款項 港元
10,000	6,262.48	200,000	125,249.55	1,000,000	626,247.74
20,000	12,524.95	250,000	156,561.94	2,000,000	1,252,495.48
30,000	18,787.43	300,000	187,874.32	3,000,000	1,878,743.22
40,000	25,049.91	350,000	219,186.71	4,000,000	2,504,990.96
50,000	31,312.39	400,000	250,499.10	5,000,000	3,131,238.70
60,000	37,574.86	450,000	281,811.48	6,000,000	3,757,486.44
70,000	43,837.34	500,000	313,123.87	7,000,000	4,383,734.18
80,000	50,099.82	600,000	375,748.64	8,000,000	5,009,981.92
90,000	56,362.30	700,000	438,373.42	9,000,000*	5,636,229.66
100,000	62,624.77	800,000	500,998.19	* 閣下可申請認購的公開發售股份最高數目	
150,000	93,937.16	900,000	563,622.97		

2. 以英文填妥及簽署申請表格。只接納親筆簽名 (不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none">為港元；不得為期票；註明抬頭人為「東亞銀行受託代管有限公司－歐化公開發售」；劃線註明「只准入抬頭人賬戶」；	
<ul style="list-style-type: none">從 閣下在香港的港元銀行賬戶中開出；及顯示 閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與 閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。	<ul style="list-style-type: none">須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名／名稱。銀行本票所示姓名／名稱須與 閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。

如欲以 閣下名義登記所獲發行的獲配發公開發售股份，請使用本申請表格。

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同支票或銀行本票）投入東亞銀行有限公司下列任何一家分行特設的收集箱：

地區	分行	地址
港島區	總行	中環德輔道中10號
	北角分行	北角英皇道326-328號
九龍區	觀塘分行	觀塘康寧道7號
新界區	沙田廣場分行	沙田沙田廣場地下3-4號

5. 閣下可於下列時間遞交申請表格：

二零一八年一月十六日（星期二）－ 上午九時正至下午五時正
二零一八年一月十七日（星期三）－ 上午九時正至下午五時正
二零一八年一月十八日（星期四）－ 上午九時正至下午五時正
二零一八年一月十九日（星期五）－ 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一八年一月十九日中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況（詳見招股章程「如何申請公開發售股份及僱員預留股份—10. 惡劣天氣對開始辦理申請登記的影響」一節）。



歐化國際有限公司
Ulferts International Limited

(Incorporated in Hong Kong with limited liability)

SHARE OFFER

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
3. If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. The total number of joint applicants may **not** exceed four.
5. Save for the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares in the Company and/or any its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - an associate (as defined in the Listing Rules) of any of the above;
 - do not have a Hong Kong address;
 - a US person (as defined in Regulation S) under the US Securities Act, or a legal or natural person of the PRC (except those who have complied with all relevant PRC laws and regulations in relation to such application, including but not limited to qualified domestic institutional investors);
 - a person within the United States; or
 - person(s) who have been allocated or will receive any Placing Shares or otherwise participated in the Placing or indicated interest for the Placing Shares.

B. If you are a nominee

You may make more than one application for the Public Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include:

- an account number; or
- some other identification code

for **each** beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Sponsors, the Lead Manager and the Underwriters that he/she has been duly authorised by such person

(or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/ every such person.

You further undertake to supply to the Company, the Joint Sponsors, the Lead Manager, the Underwriters or their respective agents or nominees such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple or suspected multiple applications are liable to be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider;
- apply (whether individually or jointly with others) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider;
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider for more than 9,000,000 Public Offer Shares; or
- have applied for, taken up or received, or indicated an interest for the Placing Shares under the Placing or otherwise participated in the Placing.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit or you have applied for or taken up or indicated an interest for Placing Shares under the Placing or otherwise participated in the Placing.

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- *control the composition of the board of directors of that company, and/or*
- *control more than half of the voting power of that company, and/or*
- *hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).*

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name.

D. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted Application Form(s) may or may not (depending on the information contained in the supplement) be notified that they can withdraw the application(s). If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

E. Effect of completing and submitting this Application Form

By completing/submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct** and **authorise** the Company and the Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s), as required by the Articles, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares to be allocated to you, and as required by the Articles;
- **confirm** that you have received a copy of the Prospectus and you have only relied on the information and representations in the Prospectus and this Application Form in making your application and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus;
- **agree** that none of the Company, the Joint Sponsors, the Lead Manager and the Underwriters, their respective directors, officers, employees, partners, agents, advisors, or any other parties involved in the Share Offer will have liability for any information or representations not contained in the Prospectus or the supplement thereto or this Application Form;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider unless you are an Eligible Employee who has made an application on a **PINK** Application Form;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider; and that you are duly authorised to sign this Application Form as that other person's agent;
- (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not indicated an interest for or apply or taken up and will not indicate an interest for or apply or take up any of the Placing Shares nor otherwise have participated or will participate in the Placing;

- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **agree** to disclose to the Company, the Joint Sponsors, the Lead Manager, the Underwriters, the Share Registrar, the receiving banker and/or their respective advisors and agents any personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- **undertake** and **agree** to accept the number of Public Offer Shares applied for, or any lesser number allotted to you under this application;
- **represent, warrant** and **undertake** that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- **agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- **warrant** the truth and accuracy of the information contained in your application;
- **authorise** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, then you can collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Friday, 26 January 2018 (Hong Kong time) from Tricor Secretaries Limited;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Lead Manager and the Underwriters nor any of their respective directors, officers, employees, partners, agents or advisors or any other person involved in the Share Offer will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- **agree** with the Company and each Shareholder to observe and comply with the Companies Ordinance, the CWUMPO and the Articles;
- **agree** with the Company and each Shareholder that the Shares are freely transferable by the holders thereof;
- **authorise** the Company to enter into a contract on behalf of you with each director and officer of the Company whereby such directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Articles;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- **confirm** that you are aware of the restrictions on offering of the Offer Shares described in the Prospectus; and
- **declare** and **represent** that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- **understand** that these declarations and representations will be relied upon by the Company and the Lead Manager in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration.

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name.

The Company, the Joint Sponsors, the Lead Manager, the Underwriters, any other parties involved in the Public Offer and their respective directors, officers, employees, partners, agents, advisors are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

F. Power of attorney

If your application is made by a person duly authorised under a power of attorney, Tricor Secretaries Limited (for itself and as agent of the Company) and the Lead Manager (for itself and on behalf of the Underwriters) and/or their respective agents or nominees may accept the application at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney. Tricor Secretaries Limited (for itself and as agent of the Company), and the Lead Manager (for itself and on behalf of the Underwriters) and/or their respective agents or nominees will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

G. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Lead Manager (for itself and on behalf of the Underwriters) and the Company on or about Monday, 22 January 2018. Applicants for the Public Offer Shares must pay, on application, the maximum Offer Price of HK\$0.62 per Offer Share plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If, for any reason, the Offer Price is not agreed between the Company and the Lead Manager (on behalf of all other Underwriters) on or before Tuesday, 23 January 2018, the Public Offer will not proceed and will lapse.

Allotment of Public Offer Shares

The Company expects to announce the final Offer Price, the level of indication of interests under the Placing, the level of application in respect of the Public Offer and the basis of allotment of the Public Offer Shares under the Public Offer on or before Friday, 26 January 2018 on the website of the Company at www.ulferts.com.hk and the website of the Stock Exchange at www.hkexnews.hk. Results of allocation in Public Offer, and the Hong Kong Identity Card/Passport/Hong Kong Business Registration certificate numbers of successful applications (where applicable) will be made available through a variety of channels on Friday, 26 January 2018 as described in the Prospectus.

If your application for Public Offer Shares is successful (in whole or in part)

- No receipt will be issued for application monies received by the Company.
- If you have applied for **1,000,000** Public Offer Shares or more and have indicated on this Application Form that you will collect your share certificate(s) (where applicable) personally, you may collect them in person from the Company's Share Registrar:

Tricor Secretaries Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

between 9:00 a.m. and 1.00 p.m. on Friday, 26 January 2018 or any other date announced by the Company as the date of despatch of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf.

You must show your identification documents (which must be acceptable to Tricor Secretaries Limited) to collect your share certificate(s). Applicants being corporations which opt for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Secretaries Limited.

If you do not collect your share certificate(s) (if any) in person within the specified time for collection, it/they will be sent to the address on your Application Form shortly after the time specified for collection on the date of despatch, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares and have not indicated on this Application Form that you will collect your share certificate(s) (where applicable), then it is expected that your share certificate(s) will be sent to the address on your Application Form on Friday, 26 January 2018 by ordinary post and at your own risk.

- The Company will not issue temporary documents of title.

Circumstances in which you will not be allotted Public Offer Shares

You may not be allocated Public Offer Shares for any of the following reasons:

1. If you revoke or withdraw your application:

By completing and submitting an Application Form, you agree that your application cannot be revoked before the expiration of the fifth Business Day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or general holiday in Hong Kong) unless a person responsible for the Prospectus under section 40 of the CWUMPO gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the end of the fifth Business Day after the time of opening of the application lists except by means of one of the procedures referred to in the Prospectus.

If any supplement to the Prospectus is issued, applicants who have already submitted their applications may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application, once made, is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which is not rejected will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. At the discretion of the Company and the Lead Manager or their respective agents or nominees, your application is rejected:

The Company and the Lead Manager or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company and the Lead Manager or their respective agents or nominees, do not have to give any reason for any rejection or acceptance.

3. If your application is rejected:

Your application may be rejected if:

- it is a multiple application or a suspected multiple application;
- your Application Form is not filled in correctly or completely in accordance with the instructions;
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares;
- your application is for more than 9,000,000 Shares; or
- the Company or any of its agents is of the view that by accepting your application the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is, or is suspected to have been, completed and/or signed or your address overleaf is located or of any other jurisdiction.

By filling in this Application Form you agree not to apply for the Placing Shares in the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares in the Placing and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer.

4. If your application is not accepted:

Your application may not be accepted if:

- the Underwriting Agreement does not become unconditional; or
- the Underwriting Agreement is terminated

in each case, in accordance with its terms and conditions.

5. If the allotment of Public Offer Shares is void:

Your allotment of Public Offer Shares, if made, will be void if the Listing committee of the Stock Exchange (the "**Listing Committee**") does not grant the approval of the listing of, and permission to deal in, the Shares either:

- within 3 weeks from the closing of the application lists; or
- within a longer period of up to 6 weeks if the Listing Committee notifies the Company of that longer period within 3 weeks of the closing of the application lists.

Refund of your application monies

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee payable thereon) for the Public Offer Shares to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee payable thereon) to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the firstnamed applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque personally, you may collect it in person from the Company's Share Registrar:

Tricor Secretaries Limite

Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Friday, 26 January 2018 or any other date announced by the Company as the date of despatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must show your identification documents (which must be acceptable to Tricor Secretaries Limited) to collect your refund cheque. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Secretaries Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned in this Application Form, it/they will be sent to the address on your Application Form immediately thereafter, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Shares or if you have applied for 1,000,000 Shares or more but have not indicated in your Application Form that you wish to collect your refund cheque personally within the time specified for collection, then it is expected that the refund cheque (if any) will be sent to the address on your Application Form by ordinary post and at your own risk.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares, the provisions to this form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for and agreement for no liability;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Public Offer Shares"; and
- "Refund of your money".



歐化國際有限公司
Ulferts International Limited

(於香港註冊成立之有限公司)

股份發售

申請條款及條件

除另有註明外，該等條款及條件所用詞彙與招股章程中所賦予者具相同涵義。

甲. 申請人資格

- 閣下(申請人)及 閣下為其利益提出申請的任何人士必須為18歲或以上，且必須具有香港地址。
- 倘 閣下屬商號，則須以個別成員的名義而非以商號的名義申請。
- 倘 閣下屬法人團體，本申請表格須蓋上附有公司名稱之公司印鑑並由正式授權負責人簽署，並須註明其代表身份。
- 聯名申請人總數不得超過四名。
- 除上市規則准許的情況外，倘 閣下或 閣下為其利益提出申請的任何人士為下列人士，則不得申請任何公開發售股份：
 - 本公司及／或任何其附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的行政總裁或董事；
 - 本公司的關連人士(定義見上市規則)或在緊隨股份發售完成後將成為本公司關連人士的人士；
 - 上述任何人士的聯繫人(定義見上市規則)；
 - 並無香港地址的人士；
 - 美籍人士(定義見美國證券法S規例)，或中國法人或自然人(已遵守一切有關該申請的中國法律及法規的人士(包括但不限於合資格境內機構投資者)除外)；
 - 美國境內的人士；或
 - 獲分配或將接獲任何配售股份或以其他方式參與配售或對配售股份表示興趣的人士。

乙. 倘 閣下為代名人

倘及只要 閣下為代名人，方可就公開發售股份提交超過一份申請，在此情況下， 閣下可：(i) 透過中央結算系統向香港結算發出電子認購指示(倘 閣下為中央結算系統參與者)；或(ii) 使用白色或黃色申請表格作出申請，並以 閣下名義代表不同實益擁有人提交超過一份申請。 閣下必須在本申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
- 其他身份識別號碼。

如 閣下並無填妥上述資料，則申請將被視為以 閣下本身的利益提交。

代表他人遞交本申請表格的代名人，被視為已向本公司、聯席保薦人、牽頭經辦人及包銷商聲明

和承諾，表示彼已獲該名人士(或倘多於一名人士，則彼等全體人士)正式授權遞交本申請，並代表該名人士／每名有關人士同意本申請表格的條款。

閣下進一步向本公司、聯席保薦人、牽頭經辦人及包銷商或其各自的代理或代名人承諾，在彼等就下文「個人資料」一節所載目的而可能提出要求時，提供有關該名人士／每名有關人士的資料。

丙. 僅可為 閣下的利益(或為 閣下及 閣下任何聯名申請人的利益)提交一份申請

重複或疑屬重複的申請概不受理。除根據上文乙段由代名人遞交申請的情況外，倘 閣下或 閣下連同 閣下的聯名申請人或 閣下任何聯名申請人作出以下任何一項， 閣下的所有申請(包括香港結算代理人按電子認購指示行事的申請)將會被視為重複申請而不獲受理：

- 以白色或黃色申請表格或透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示遞交超過一份申請(不論個人或聯同其他人士)；
- 同時以一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格及透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示遞交申請(不論個人或聯同其他人士)；
- 個別或聯同其他人士以一份白色或黃色申請表格或透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示，申請超過9,000,000股公開發售股份；或
- 已申請、承購或接獲配售項下的配售股份或對該等股份表示興趣或以其他方式參與配售。

倘就 閣下的利益作出超過一次申請或 閣下已申請或承購配售項下的配售股份或對該等股份表示興趣或以其他方式參與配售，則 閣下的所有申請亦將被視為重複申請而被拒絕受理。

倘申請由非上市公司提出，且

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權，

則本申請將被視為以 閣下的利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

一家公司的法定控制權指 閣下：

- 控制該公司的董事會組成，及／或
- 控制該公司過半數表決權，及／或
- 持有該公司過半數已發行股本(不計及其中無權參與分派某特定金額以上溢利或資本的部分)。

丁. 補充資料

倘刊發招股章程的任何補充文件，已遞交申請表格的申請人不一定（視乎補充文件所載資料而定）獲知會彼等可撤回申請。倘申請人不獲知會，或申請人已獲知會但並無根據所通知手續撤回申請，則全部已遞交的申請仍然有效，並可能獲接納。受上文及下文所述其他情況規限下，申請一經提出即不可撤回，而申請人將被視為已按經補充招股章程的基準提出申請。

戊. 填妥及遞交本申請表格的效用

本申請表格一經填妥／遞交，即表明閣下（及倘閣下為聯名申請人，即閣下與聯名申請人各自共同及個別）為本身或作為代理人或代名人及代表閣下作為其代理人或代名人的每名人士：

- **指示及授權**本公司及牽頭經辦人（或彼等各自代理人或代名人），代表閣下簽立任何過戶表格、成交單據或其他文件及代表閣下辦理一切其他必要事宜，以按本公司章程細則的規定致使以閣下名義登記閣下所獲分配任何公開發售股份，及令招股章程及本申請表格內所述各項安排生效；
- **承諾**簽署所有文件及辦理所有必要事宜，以便按照本公司章程細則的規定，使閣下登記為閣下所獲分配公開發售股份的持有人；
- **確認**閣下已收訖招股章程副本，且閣下提出申請時，僅依賴招股章程及本申請表格的資料及陳述，而不會依賴任何其他有關本公司的資料及陳述，惟招股章程任何補充文件所載者除外；
- **同意**本公司、聯席保薦人、牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、夥伴、代理、顧問或參與股份發售的任何其他各方概不會就並無載列於招股章程或其補充文件或本申請表格的資料或陳述負責；
- **同意**（在不影響閣下可能擁有的任何其他權利的情況下）閣下的申請一經接納，便不可因無意作出的失實陳述而將其撤銷且不可撤回，惟按照招股章程的規定撤回者除外；
- 倘申請乃為閣下本身的利益提出，**保證**此乃為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示提出的唯一申請，惟閣下以合資格僱員身份以粉紅色申請表格提出申請者除外；
- 倘閣下為他人的代理人，**保證**已向實益擁有人作出合理查詢，證明此乃為他人的利益以白色或黃色申請表格或透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示提出的唯一申請；而閣下已獲正式授權，以他人代理人的身份，簽署本申請表格；
- 倘本申請由代理人代表閣下提出，**保證**閣下已有效及不可撤回地賦予閣下的代理人一切所需權力及授權以作出本申請；
- **承諾及確認**閣下（倘為閣下的利益提出申請）或閣下為其利益提出本申請的人士並無及將不會表示有興趣或申請或承購任何配售股份，亦無曾經或將會以其他方式參與配售；

- **同意**閣下的申請、申請的任何接納及因此訂立的合約，均受香港法例規管並按其詮釋；
- **同意**應本公司、聯席保薦人、牽頭經辦人、包銷商、股份登記處、收款銀行及／或彼等各自的顧問及代理人要求，向彼等披露有關閣下或閣下為其利益提出本申請的人士的個人資料及任何資料；
- **承諾及同意**接納根據本申請向閣下配發所申請的公開發售股份數目或任何較少數目；
- **聲明及保證**閣下明白(i)公開發售股份並無且將不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請公開發售股份的任何人士身處美國境外（定義見S規例）或屬S規例第902條(h)(3)所述之人士；
- **同意**閣下的申請一經接納，閣下的申請將以本公司公佈的公開發售結果作實；
- **保證**閣下申請所載資料屬真實準確；
- **授權**本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下所獲配發任何公開發售股份的持有人，及本公司及／或其代理人將任何股票（如適用）及／或任何退款支票（如適用）按本申請表格所示地址以普通郵遞方式寄交閣下或（如屬聯名申請人，則寄交本申請表格內排名首位申請人），郵誤風險概由閣下自行承擔，惟倘閣下已申請1,000,000股或以上公開發售股份，並已在閣下申請表格表明擬親身領取閣下的股票（如適用）及／或退款支票（如適用），則可於二零一八年一月二十六日（星期五）上午九時正至下午一時正（香港時間）期間，親臨卓佳秘書商務有限公司領取閣下的股票（如適用）及／或退款支票（如適用）；
- 倘香港以外任何地區的法律適用於閣下的申請，**同意及保證**閣下已遵守所有該等法例，而本公司、聯席保薦人、牽頭經辦人及包銷商及任何彼等各自的董事、高級職員、僱員、夥伴、代理或顧問或參與股份發售的任何其他人士，概不會因閣下的購股要約獲得接納，或閣下根據招股章程所載條款及條件的權利與責任所產生任何行動，觸犯香港以外地區任何法例；
- 向本公司及各股東表示**同意**遵守及符合公司條例，公司（清盤及雜項條文）條例及章程細則；
- 向本公司及各股東表示**同意**，股份持有人可自由轉讓股份；
- **授權**本公司代表閣下與本公司各董事及高級職員訂立合約，據此，該等董事及高級職員承諾履行及遵守本公司組織章程大綱及細則規定須向股東承擔的責任；
- **確認**閣下已細閱招股章程及本申請表格所載條款、條件及申請手續，並同意受其約束；
- **確認**閣下知悉招股章程所述提呈發售發售股份的限制；及
- **聲明及陳述**此乃閣下為本身或為其利益提出申請的人士所提出及擬提出的唯一申請；
- **明白**本公司及牽頭經辦人在決定會否就閣下的申請分配任何公開發售股份時，將會依賴該等聲明及陳述，且閣下如作出虛假聲明，可能會被檢控。

本公司、聯席保薦人、牽頭經辦人、包銷商及參與公開發售的任何其他各方以及彼等各自的董事、高級職員、僱員、夥伴、代理及顧問均有權依賴 閣下在本申請作出的任何保證、陳述或聲明。倘申請由聯名申請人提出，聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為由申請人共同及個別作出、發出、承擔及被施加。

除非另有註明，閣下必須以英文填寫本申請，亦須親筆簽署本申請，不得以個人印鑑代替，否則申請可能遭拒絕受理。

己. 授權書

如 閣下透過根據授權書獲正式授權的人士提出申請，卓佳秘書商務有限公司(為其本身及作為本公司代理人)及牽頭經辦人(為其本身及代表包銷商)及／或彼等各自的代理人或代名人可在符合彼等認為適當的任何條件(包括取得證明 閣下的代表已獲授權的證據)的情況下，酌情接納有關申請。卓佳秘書商務有限公司(為其本身及作為本公司代理人)、牽頭經辦人(為其本身及代表包銷商)及／或彼等各自的代理人或代名人將可全權酌情拒絕或接納任何全部或部分申請，而毋須申述任何理由。

庚. 釐定發售價

發售價預期由牽頭經辦人(為其本身及代表包銷商)及本公司於二零一八年一月二十二日(星期一)或前後協定。公開發售股份之申請人須於申請時支付最高發售價每股發售股份0.62港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘出於任何原因，本公司與牽頭經辦人(代表所有其他包銷商)未能於二零一八年一月二十三日(星期二)當日或之前就發售價達成協議，則公開發售將不會進行，且將告失效。

公開發售股份的配發

本公司預期將於二零一八年一月二十六日(星期五)或之前在本公司網站(www.ulferts.com.hk)及聯交所網站(www.hkexnews.hk)公佈最終發售價、配售的踴躍程度、公開發售的申請數量及公開發售項下公開發售股份的配發基準。公開發售的分配結果及成功申請人的香港身份證／護照／香港商業登記證號碼(如適用)將於二零一八年一月二十六日(星期五)透過招股章程所述各種渠道公佈。

倘成功申請認購全部或部分公開發售股份

- 本公司不會就所收取的申請股款發出收據。
- 倘 閣下申請認購1,000,000股或以上公開發售股份，且已在本申請表格上表明擬親身領取股票(如適用)，閣下可於二零一八年一月二十六日(星期五)或在本公司公佈的其他發送股票日期當日上午九時正至下午一時正期間，親身前往以下本公司股份登記處領取：

卓佳秘書商務有限公司，
地址為香港皇后大道東一百八十三號合和中心
二十二樓

倘 閣下未能在指定時間親身領取股票，股票將於隨後以普通郵遞方式按本申請表格所示地址發予 閣下，郵誤風險概由 閣下自行承擔。

選擇親身領取股票的個人申請人不得授權任何其他人士代為領取。

閣下須出示 閣下獲卓佳秘書商務有限公司所接納的身份證明文件，以領取 閣下的股票。選擇派人領取股票的公司申請人須由其授權代表攜同蓋有公司印鑑的公司授權書領取。彼等的授權代表須於領取時出示卓佳秘書商務有限公司接納的身份證明文件。

倘 閣下並無於指定時間內親身領取 閣下的股票(如有)，則有關股票(如有)將於發送日期的指定領取時間後，隨即以普通郵遞方式寄往 閣下申請表格所示地址，郵誤風險概由 閣下自行承擔。

倘 閣下申請認購少於1,000,000股公開發售股份，或倘 閣下申請認購1,000,000股或以上公開發售股份，惟並無於本申請表格上表明 閣下將親身領取股票(如適用)，則預期 閣下的股票將於二零一八年一月二十六日(星期五)以普通郵遞方式寄往 閣下申請表格上所示地址，郵誤風險概由 閣下自行承擔。

- 本公司不會發出臨時所有權文件。

導致 閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲分配公開發售股份：

1. 倘 閣下撤回或撤銷申請：

申請表格一經填妥及呈交，即表明 閣下同意 閣下的申請不可於開始登記申請之日起計第五日之前撤回(就此而言，不包括星期六、星期日及香港公眾假期)，惟根據公司(清盤及雜項條文)條例第40條須對招股章程負責之人士發出公告，免除或限制該等人士對招股章程所負之責任則除外。本協議將成為本公司之附帶合約，將在 閣下遞交申請表格時具有約束力。作為本附帶合約之代價，本公司同意，其將不會於開始登記申請時間起計第五個營業日結束前向任何人士提呈發售任何公開發售股份，惟按招股章程所述其中一項程序提呈發售者除外。

倘刊發招股章程之任何補充文件，視乎補充文件所載資料而定，已提交申請之申請人不一定獲知會可撤回彼等之申請。倘申請人並無獲知會，或申請人已獲知會但並無根據所獲通知之手續撤回申請，所有已提交之申請仍屬有效，並可能獲接納。在上文所述者規限下，申請一經作出，即不得撤回，且申請人均被視為已按經補充招股章程作出申請。

倘 閣下之申請已獲接納，則一概不得撤回。就此而言，刊發分配結果之公佈，即構成未被拒絕受理的申請獲得接納，而倘分配基準受若干條件規限或規定進行抽籤分配，則接納將分別受達成有關條件或抽籤結果所規限。

2. 本公司及牽頭經辦人或彼等各自的代理人或代名人可酌情拒絕 閣下的申請：

本公司及牽頭經辦人或彼等各自代理人或代名人可全權酌情決定拒絕或接納任何申請，或只接納任何部分申請。本公司及牽頭經辦人或彼等各自的代理人或代名人，毋須就任何拒絕或接納申述任何理由。

3. 倘閣下的申請遭拒絕受理：

以下情況可能導致閣下的申請被拒絕：

- 有關申請為重複申請或疑屬重複申請；
- 閣下的申請表格並無按照指示正確或完整填妥；
- 閣下並無按正確方式付款；
- 閣下以支票或銀行本票付款，惟有關支票或銀行本票在首次過戶時不獲兌現；
- 閣下或閣下為其利益提出申請的人士已申請或承購或表示有興趣，或已收訖或已經或將獲配售或分配（包括有條件及／或暫時）配售股份；
- 閣下的申請超過9,000,000股股份；或
- 本公司或其任何代理認為，本公司接納閣下的申請，會違反已經或疑已填妥及／或簽署閣下申請或背頁所載閣下地址所在司法權區或任何其他司法權區的適用證券或其他法例、規則或規例。

閣下填妥本申請表格，即表示同意不會申請配售的配售股份。本公司將採取合理步驟，以識別及拒絕已於配售中收取配售股份的投資者於公開發售的申請，以及識別及拒絕已於公開發售中收取公開發售股份的投資者對配售所表示的興趣。

4. 倘閣下的申請不獲接納：

以下情況可能導致申請不獲接納：

- 包銷協議並無成為無條件；或
- 包銷協議終止

於各情況下，均根據其條款及條件。

5. 倘公開發售股份的配發無效：

倘聯交所上市委員會（「上市委員會」）並無在下列期間批准股份上市及買賣，則閣下獲分配公開發售股份（如有）將告無效：

- 截止登記認購申請後三個星期內；或
- 倘上市委員會在截止登記認購申請後三個星期內知會本公司押後有關期限，則最長期限為截止登記認購申請後六個星期內。

退還申請款項

倘由於（包括但不限於）上述任何原因，閣下未能收取任何公開發售股份，本公司將不計利息向閣下退還公開發售股份申請股款（連同就此應付的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。倘申請僅獲部分接納，本公司將不計利息向閣下退還適當部分的申請股款（包括就此應付的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。於發送退款支票日期前應計的全部利息將撥歸本公司。

退款支票將以劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，或倘屬聯名申請人，則以申請表格上排名首位的申請人為抬頭人。閣下所提供閣下香港身份證號碼／護照號碼其中部分，或倘屬聯名申請人，則排名首位申請人的香港身份證號碼／護照號碼其中部分，可能列印於閣下的退款支票（如有）。該資料亦將轉交第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼／護照號碼。不正確填寫閣下的香港身份證號碼／護照號碼可能會導致延誤兌現閣下退款支票，或使退款支票成為無效。

倘閣下申請認購1,000,000股或以上的公開發售股份，並已在申請表格上表明將親身領取退款支票，閣下可在二零一八年一月二十六日（星期五）或在本公司公佈的任何其他發送退款支票日期上午九時正至下午一時正期間，親身前往以下本公司股份登記處領取：

卓佳秘書商務有限公司，
地址為香港皇后大道東一百八十三號合和中心
二十二樓

倘閣下並無於該期間領取，閣下的退款支票將隨後以普通郵遞方式發往閣下於本申請表格所示的地址，郵誤風險概由閣下自行承擔。

選擇親身領取的個人申請人不得授權任何其他人士代為領取。閣下必須於領取退款支票時出示卓佳秘書商務有限公司接納的身份證明文件。選擇派人領取的公司申請人必須由其授權代表攜同加蓋公司印鑑的授權書前往領取。有關授權代表須於領取時出示卓佳秘書商務有限公司接納的身份證明文件。

倘閣下並無按本申請表格所述於指定領取時間內親身領取閣下的退款支票，則有關退款支票將於其後隨即以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購少於1,000,000股股份或倘閣下申請認購1,000,000股或以上股份，但並無在申請表格上表明擬於指定領取時間內親身領取退款支票，則預期退款支票（如有）將以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。

以香港結算代理人名義提出申請

倘本申請表格由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不符的一切條文將不適用，而以招股章程的條文為準。在不限制此段一般應用的前提下，下述本申請表格的各節在香港結算代理人簽署本表格的情況下並不適用：

- 首頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款與條件以及在本公司章程細則規限下申請認購公開發售股份的保證除外；
- 首頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下的利益（或為閣下及閣下任何聯名申請人的利益）提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記公開發售股份以及申請人簽署所有文件，致使申請人登記成為所申請公開發售股份的持有人的陳述及保證以及無責任之協議除外；
- 「倘成功申請認購全部或部分公開發售股份」；
- 「導致閣下不獲配發公開發售股份的情況」；及
- 「退還款項」。

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996.

This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services the Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcement results of allocations of the Public Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and

- any other incidental or associated purposes relating to the above and/or to enable the Company and the Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors and receiving banks;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office for the attention of the Company Secretary or (as the case may be) the Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。

此個人資料收集聲明乃向公開發售股份申請人及持有人說明本公司及其股份登記處就個人資料及條例制訂的政策及常規。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人於申請認購證券、將證券轉往其名下，或將證券轉讓予他人或要求股份登記處提供服務時，須不時向本公司及股份登記處提供其最新且準確個人資料。倘未能提供所需資料，或會導致 閣下的證券申請遭拒絕受理或延誤或股份登記處無法進行過戶或提供服務，亦可能妨礙或延誤 閣下成功申請認購的公開發售股份的登記或過戶及／或 閣下有權收取的股票發送及／或退款支票的發送。證券持有人所提供個人資料如有任何不確，必須即時知會本公司及股份登記處。

2. 用途

申請人及證券持有人的個人資料可以任何方式使用、持有及／或保存作下列用途：

- 處理 閣下的申請及退款支票(如適用)及核實有否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份分配結果；
- 以(如適用)香港結算代理人名義為證券持有人登記新發行證券或將證券轉往其名下或由其名下轉讓予他人；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
- 發送本公司及其附屬公司的通訊；
- 編撰統計資料及股東資料；
- 按照法例、法規或規例的規定作出披露；
- 透過報章公佈或其他方式披露成功申請人的身份；
- 披露有關資料以便作出權利索償；及
- 與上述有關的任何其他附帶或相關目的及／或以便本公司及股份登記處解除彼等對證券持有人及／或監管機關的責任以及證券持有人可能不時同意的任何其他目的。

3. 向他人轉交個人資料

本公司及股份登記處會對申請人及證券持有人的個人資料保密，惟本公司及股份登記處可能會作出彼等認為就達致上述任何目的而言屬必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交申請人及證券持有人的個人資料(不論在香港境內或境外)：

- 本公司或其指定代理，例如財務顧問及收款銀行；
- 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人就運作中央結算系統而言，將使用個人資料；
- 任何向本公司及／或股份登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其股份登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

條例賦予證券持有人權利查證本公司及／或股份登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例，本公司及股份登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及常規以及所持資料類別的要求，應於其註冊辦事處向本公司的公司秘書或(視情況而定)股份登記處的私隱條例事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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